

17.

18.

1. 9 3.4%

2.

3.

4.

5.

6.

7.

8.

9.

10. 106.1

11.

12. 1-9 90

1.

2. 6145

3.

4. 196T [(6.)] 1

5.

- 7.
- 8. 3
- 9. 50 130
- 10.
- 11.
- 12. CO2
- 13.

- 1. 2019
- 2.
- 3. | 2001 -2015
- 4. 2019
- 5. 47
- 6.
- 7.
- 8.

- 9. 2019
- 10. 7516 37%
- 11. 2019 500

1.

1	9	PPI	1.2%	0.1%
2019	9		1.2%	0.1%
		1.7%	0.2%	1.9
		0.3%		
			2.0%	0.7
			1.52	0.6%
		4.8%	1.2%	1.1%
				0.4
			0.28	3.3%
		0.9%	0.8%	1.8%
		4.7%	3.7%	1.8%
		7.9%	4.2%	1.5%

<http://acc.chinaiol.com/t/1016/66216052.html>

2 9 7HP 6.4%

2019	9	170.4	8.9%
26.2		3.0%	144.2

11.4%

3HP

115.7

9.1%

3-7HP

43.7

13.1%

3-7HP

15.0

0.3%

3-7HP

28.7

21.6%

7HP

11.1

6.4%

3HP

<http://acc.chinaiol.com/t/1104/22216852.html>

3

< >

1.

2.

a

JS

b

JS

JS2

JS

JS2

JS

JS2

JS

JS

JS2

2003

5mm

30mm

c

0.4

40m³/min

200

37

55

b

c

d

e

f

g

0.5mm

1mm

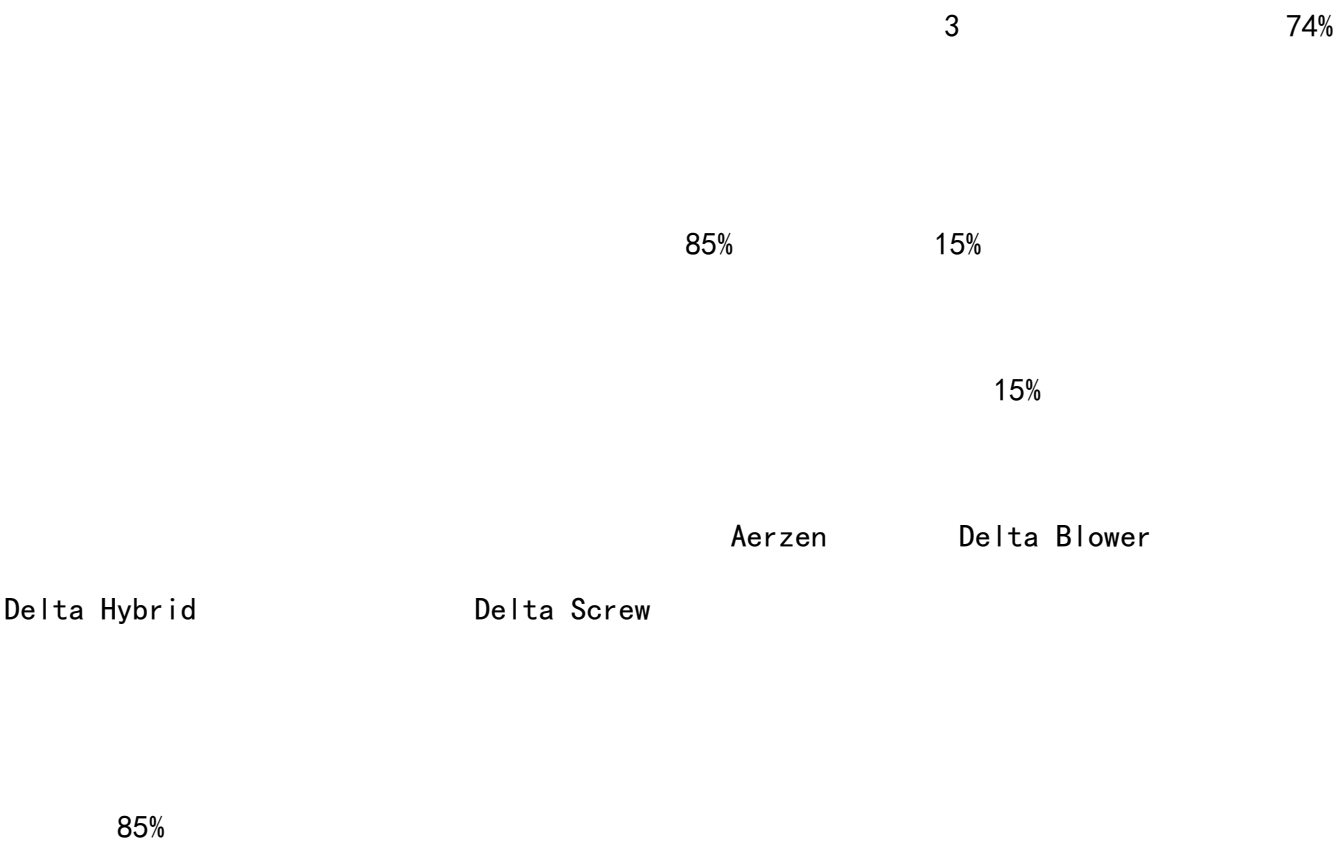
#

#

#

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=6&id=8830>

C02



Aerzen

C02

2%

Aerzen

C02

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=7&id=8855>

5

30

1.4

A 130

95 73.08%

5

7

7

7

17%

5000

10

2019 1-7

1393.3	1413.2
--------	--------

13.5% 11.4%

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8938>

6

Air Compressor ()

	2015	3.33%		
2018		40590.88	4.30%	2019
	24299.45	11.52%		
	1			
2012-2018				2016

491.65 6.27% 2018 536.01

2.53% 2

2019 7.5 75kW 75kW

10% 90 300kW 5%

2019 5% 7%

60.1%

52.3% 3

2018 HS 84148090 39.67

26.83 14.63% 12.84 37.04%

13.99 0.31% 4

2019 (1-6)

52.18% 26.55% 5

2019 1-6

46.57%

33.54% 6

2020 298 2014-2020

7.1%

2019-2024		3%
2024	640	8
2018		

C

D

2019

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8900>

7

2018

1527

20%

3 -5

1

2

3

4

5

2015

(Toyota)

UTC DOE Author D.Little 28kW 50kW

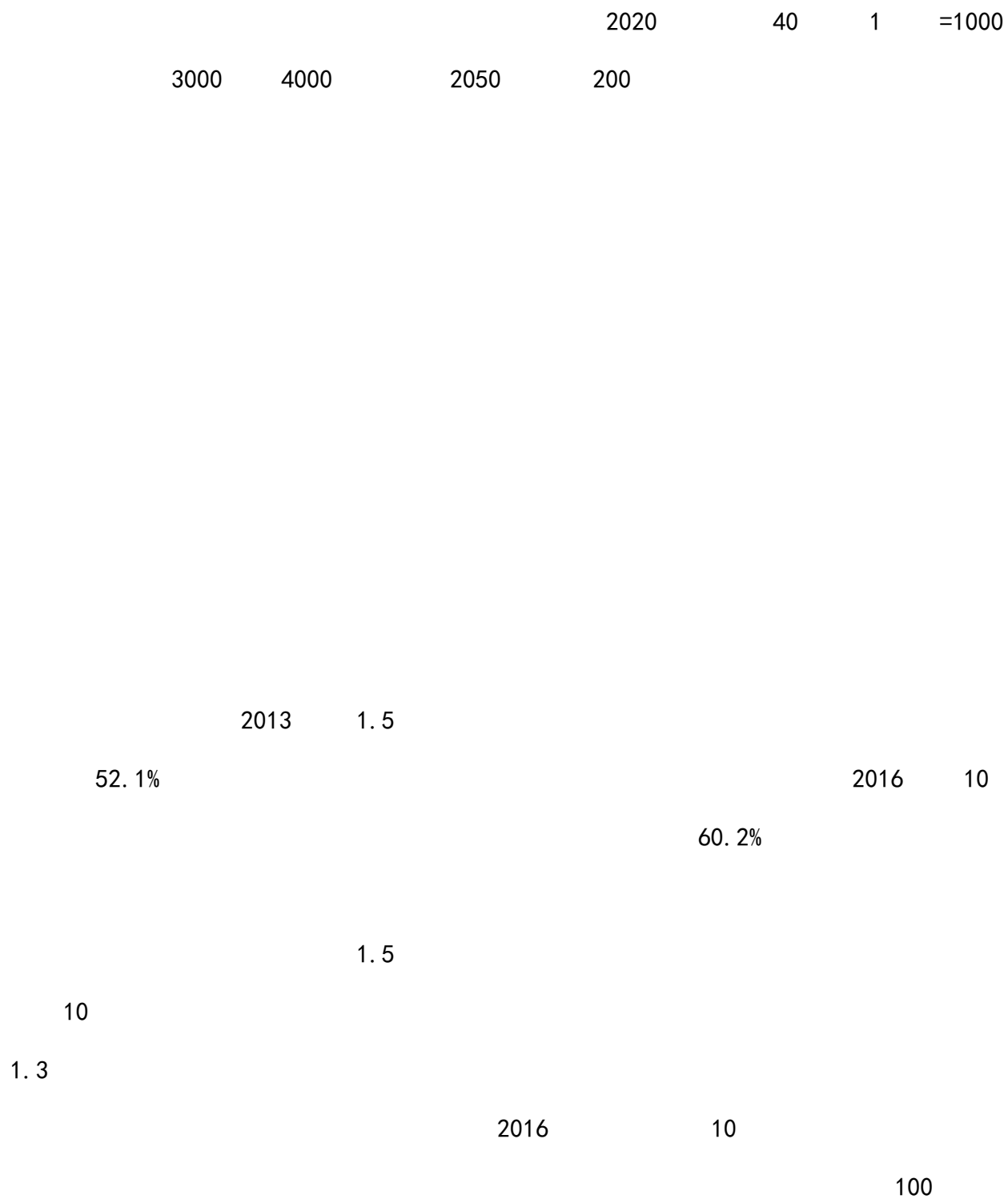
Author D. Little DOE

GM PlugPower Xcellsis Ballard

DOE P R

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8899>

8	
	1.5
10	
2005	
3	
2009	



2020

2021

2018 12

2018 12 25

15

5.34

2017 5 27

1 60MW

2007

2014

2011 2018

2017 6

,

2019 5 13

150.4

100MW

9.6 100MW

2018 35

2019

2019 113

2019

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=106&id=88>

93

10

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=106&id=88>

91

11

<http://bbs.compressor.cn>

ID zhengxc18081

ID mycairo

ID zhengxc18081

55kW

7

king123

XX

XX

XX

50 37

~~~~ ~~

ID bill deng

ID

ID zhengxc18081

20  
20% .....

ID njbsv

ID techlub

ID

ID qmys

ID compress

ID

ID Inj\_888

110kW

24

2

5 CNG

CNG

CNG

ID Anco-niu

ID wxwoyo

<http://bbs.compressor.cn/forum.php?mod=viewthread&tid=2644&extra>

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=9&id=8848>

12                      GCCA

GCCA

+                      +

GCCA

GCCA

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=106&id=88>

23



10 29

2019

20~24GW

2019 9

15 99GW

2019

11 4GW

4 59GW

484MW    663MW    920MW

2 07GW

45

2 5GW

5

7

4 5GW

10GW

2 5GGW

AECEA

20

24 GW

35 40GW

AECEA

2019

AECEA

35

40GW

AECEA

28 34GW

AECEA

38 42 GW

24

32 GW

20 24 GW

22 78GW

12 31

11

2019

25GW

9GW

10

2GW

3 4GW

<https://solar.ofweek.com/2019-10/ART-260009-8420-30414831.html>

14

10 30

2019

226 93

54 68

34 84

106 03

0 98

2.1 主要财务数据

单位：元 币种：人民币

|               | 本报告期末             | 上年度末                 |                   | 本报告期末比上年末增减(%) |
|---------------|-------------------|----------------------|-------------------|----------------|
|               |                   | 调整后                  | 调整前               |                |
| 总资产           | 54,101,048,774.49 | 39,659,244,130.93    | 39,659,244,130.93 | 36.41          |
| 归属于上市公司股东的净资产 | 25,792,945,494.88 | 16,451,586,754.06    | 16,451,586,754.06 | 56.78          |
|               | 年初至报告期末<br>(1-9月) | 上年初至上年报告期末<br>(1-9月) |                   | 比上年同期增减(%)     |
|               |                   | 调整后                  | 调整前               |                |
| 经营活动产生的现金流量净额 | 4,014,292,832.29  | 1,061,007,894.67     | 1,061,007,894.67  | 278.35         |

40 11 60

19 1 123 14

5GW

5GW

5GW

22

2020

135

2019

203 68

50

4

39

6

56 54

2021

65GW

2020

2019

2019

15 99GW

7 73GW

8 26GW

4 69GW

2019

14 78GW

45 50GW

2020

<https://solar.ofweek.com/2019-10/ART-260001-12000-30414815.html>

15

10 29

2019

12398

1 43

1 2

1277

9 5

3 3

40

1 96

6455

280

1308

1599

409

56

9

6000

37 2

28 2

0 8

1 5

|     |    |    |    |   |     |      |   |      |      |    |   |   |
|-----|----|----|----|---|-----|------|---|------|------|----|---|---|
|     |    | 95 | 9  |   | 3   | 3    |   | 4    | 2    |    | 3 | 5 |
|     | 1  | 9  |    | 1 |     |      |   |      |      |    |   |   |
| 67  | 1  |    |    | 0 | 9   |      |   | 16   | 8    | 15 |   |   |
|     | 0  | 7  | 0  | 2 |     |      |   |      |      |    |   |   |
|     |    |    |    |   |     |      |   | 2019 |      |    |   |   |
|     |    |    |    |   |     |      |   | 6    |      |    |   |   |
|     |    | 23 |    |   |     |      |   |      |      |    |   |   |
|     |    |    |    |   |     | 4015 |   |      | 12   | 5  |   |   |
|     |    |    |    |   |     | 38   | 8 |      |      | 28 |   |   |
|     |    |    | 40 |   |     |      |   |      |      |    |   |   |
| 361 |    |    |    |   | 140 |      |   |      |      | 90 | 8 |   |
|     | 48 | 6  |    |   |     |      |   |      |      |    |   |   |
| 9   | □  | □  |    |   |     |      |   |      | 2020 |    |   |   |

2019-09-09

406

10

2019 11

2020 3

2020 1

3

5

7

200

[http://www.semi.org.cn/pv/news\\_show.aspx?ID=22506&classid=12](http://www.semi.org.cn/pv/news_show.aspx?ID=22506&classid=12)

17

9     25

|     |    |    |        |   |     |
|-----|----|----|--------|---|-----|
|     | 54 | 55 | 4   05 | 4 | 150 |
|     | 24 | 14 | 70     |   |     |
| 800 |    | 1  | 80     |   |     |

<https://solar.ofweek.com/2019-09/ART-260009-8440-30409024.html>

18

|    |   |     |
|----|---|-----|
|    | 2 |     |
|    |   | 100 |
| GW |   |     |



2018 0 15  
0 2 0 25 2016 0 4  
2016 3 2016 4  
3 2016  
2016 2018 1 3 1 24  
2 3

<https://solar.ofweek.com/2019-10/ART-260006-8420-30410013.html>

|      |        |       |        |        |        |
|------|--------|-------|--------|--------|--------|
| 2.   |        |       |        |        |        |
| 1    | 9      |       | 3.4%   |        |        |
|      | 2019   | 9     |        | 31.20  | 8.03%  |
|      | 1.73%  | 30.83 | 3.41%  | 0.37%  | 26.20  |
|      | 2.96%  | 0.46% | 4.63   | 64.62% | 5.34%  |
| 2019 | 1-9    |       | 260.43 | 12.82% | 260.53 |
|      | 12.85% |       |        |        |        |
|      | 9      | 8     |        |        |        |
|      |        |       |        |        | 9      |
| 9    |        |       |        |        |        |
|      | 9      |       | 4.63   | 64.62% | 1184   |
|      | 34.69% | 256   | /      | 18.18% |        |

2

7      19                      5      50

|   |    |    |
|---|----|----|
| C | 15 | 16 |
|---|----|----|

2019    7    19    17    45

|   |    |    |
|---|----|----|
| C | 15 | 16 |
|---|----|----|

500m3

3 21                      4 15                      7 19

7 19

2019 6 26 C

7 12

7 19

2019 8

70

2019 7 25

/

1

0.5PPm

300PPm

2

3

4

5

1#

2#

1

2

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8843>

3

40% 60% 1 42% 50% 90% 37kW 95% 50%

YE4

|      |   |                 |                 |               |             |
|------|---|-----------------|-----------------|---------------|-------------|
| 2010 | 4 | IEC             | IEC60034-30     | IEC60034-30   | 2           |
|      |   | IEC60034-30-1   | (IEC60034-30-1) | IEC60034-30-2 |             |
|      |   | (IEC60034-30-1) | 2014            | 3             | IEC60034-30 |

(1) 2.2 400kW

(2)

(3)

IE4 H80

H355 0.75 355kW 2 4 6 8 95% 6%

(1)

(2)

10 300kW 1000 50000r/min

500r/min 500N m

10%

(1) 2.2 400kW

(2)

(3)



2005

25%

80%

20%

25%

20%

10%

7%;

;

(1)

3 15kW

;

(2)

(3)

IE3( )

YE3

0.55 315kW

H80 H355

4

3000r/min

100 5000r/min

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8840>

4

2020

50

GDP

15%

18%

4%

EMCA

2018

4774

15.1%

40

8 10%

2018

4200

kW h/a

2019

90%

3525

4% 8%

**上海漢鐘精機股份有限公司**  
SHANGHAI HANCHONG PRECISION MACHINE CO., LTD.

0.7MPa

0.1MPa 0.2MPa

20%

(

) 78 92%

1

2

3

a.

N

N N

y

x

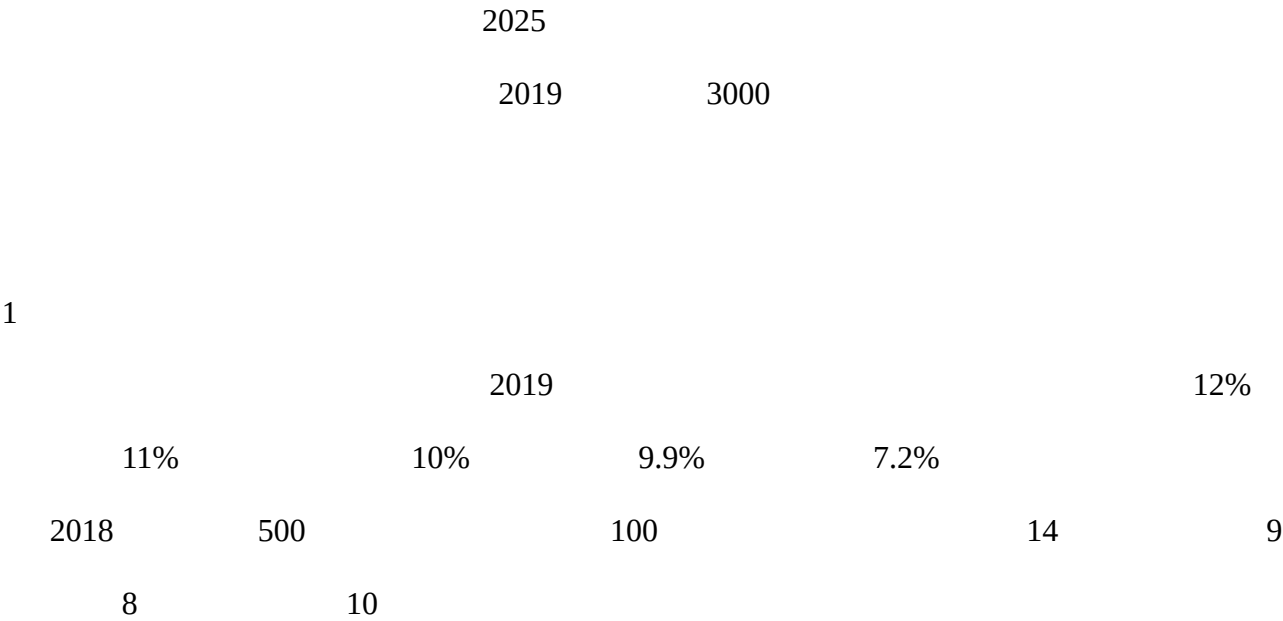
40% 55%

b.

|   |   |     |
|---|---|-----|
| x | y | x   |
| ( | ) | x y |

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8842>

5



2

2019

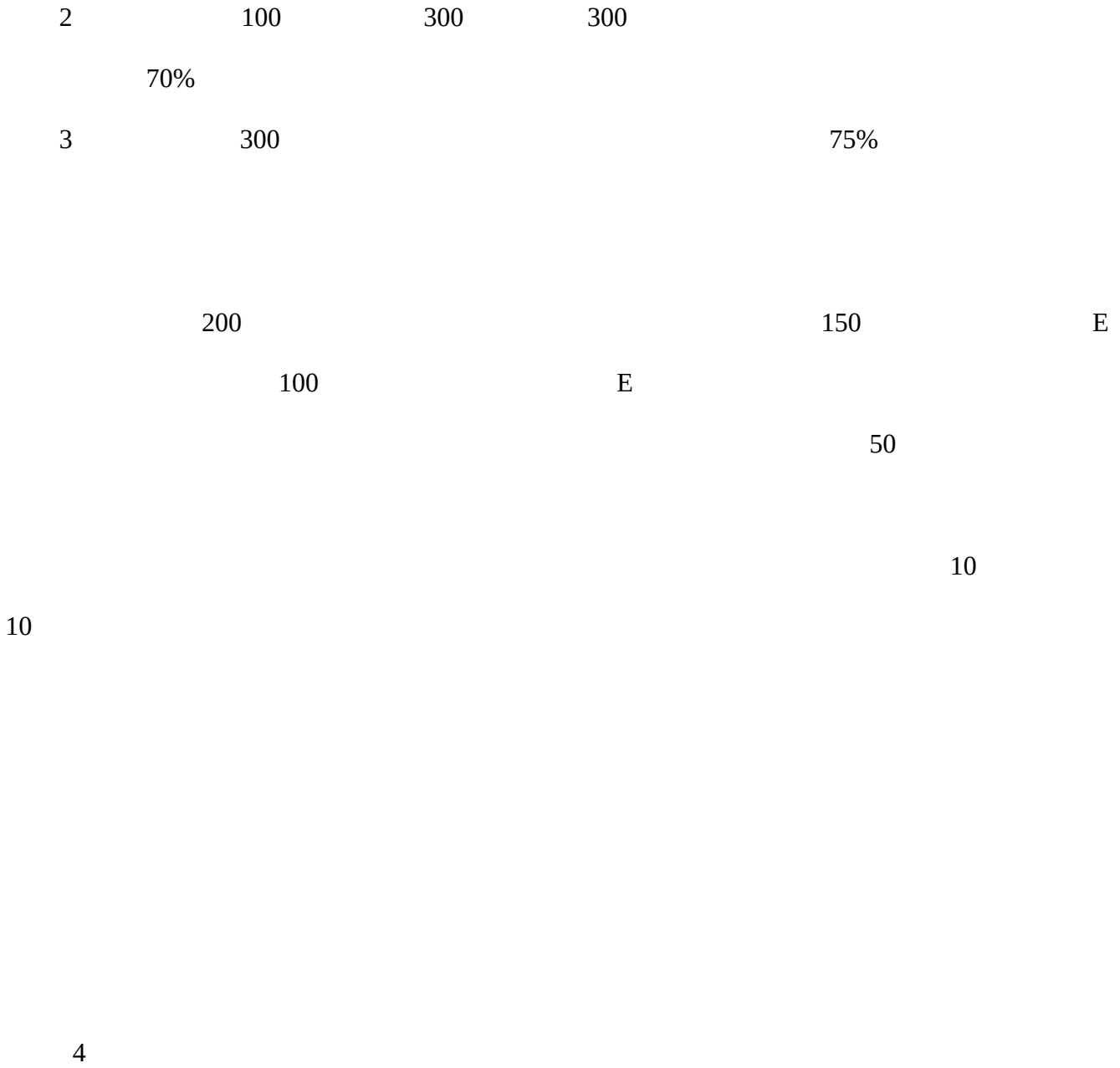
3.1% 2.9%

2.8% 2.7% 2.4%

37.78% 15.56% 10%  
36.96% 18.48% 8.7%  
3.1% 2.9% 2.8% 2.7% 2.4%

3  
2019  
13% 8%

1 100 100 60%





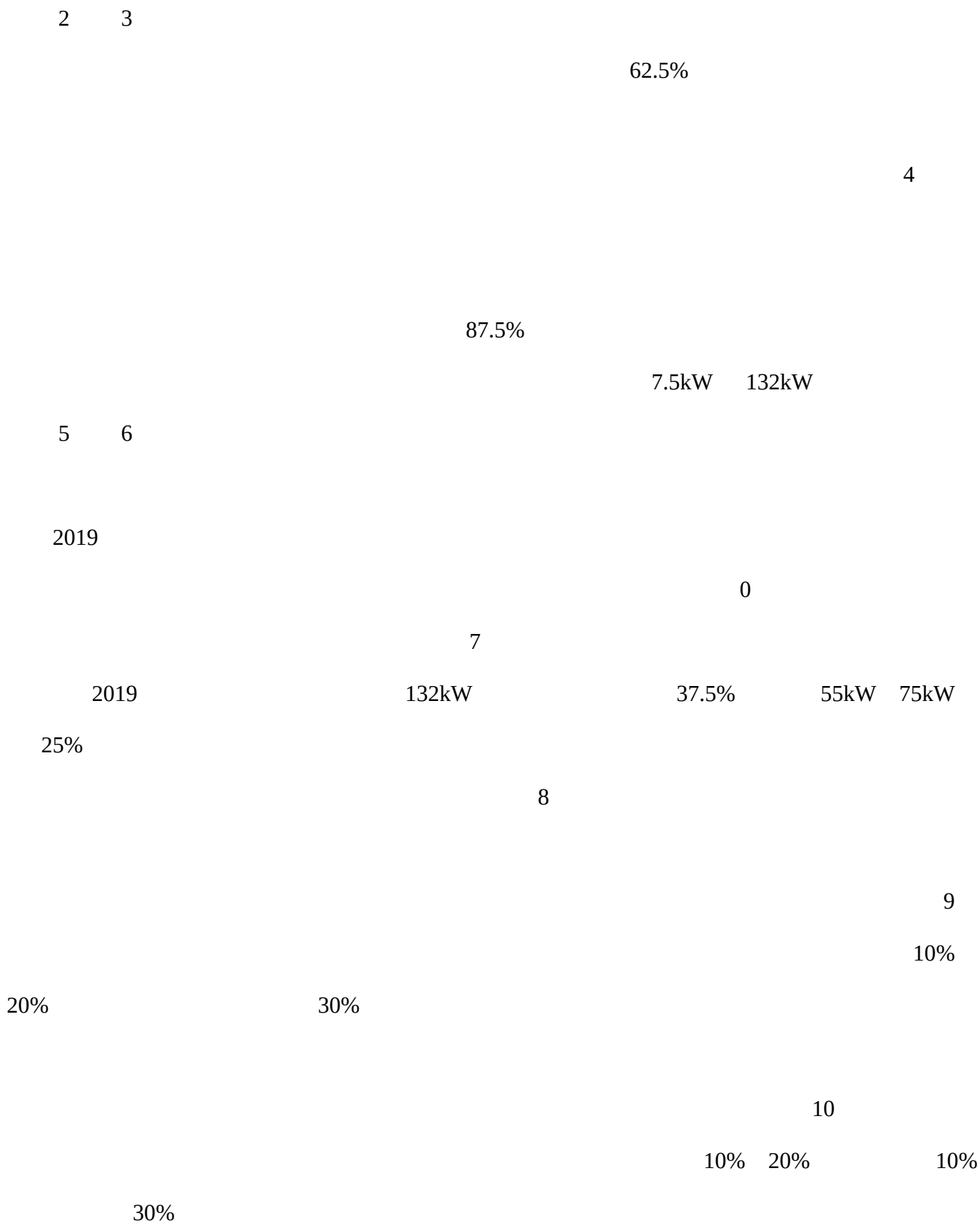
<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8837>

6

CAD







|   |      |       |  |   |     |   |   |    |    |
|---|------|-------|--|---|-----|---|---|----|----|
|   |      |       |  |   |     |   |   |    | 11 |
|   | 2019 |       |  |   |     | 4 | 5 |    | 2  |
| 3 |      | 16.7% |  | 3 | 4   |   |   |    |    |
|   |      | 4000  |  |   | 30% |   |   | 12 |    |
|   | 2019 |       |  |   |     |   |   |    |    |

6-12 / 62.5% 37.5%

17

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=6&id=8871>

8

2010 2018

30

500 2010 5%

2%

8 1

5G AI

1% 2980

2017

- 1
- 2
- 3
- 4

ROI

2018     5

30%                      25%  
30%



Excel

ERP

APP

ERP

PAD

70%

PLM

PLM

APQP

CAD ERP OA

/

C2B

2018 9

IoT

SKU

5

6%

10%

2018

know-how

7%

35%

.

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=5&id=8897>

9

|      |    |                |     |
|------|----|----------------|-----|
| 20   | 80 | 10kW           | 2kW |
|      | 2  |                |     |
|      |    | 80-100         |     |
|      |    | 45             | 85  |
|      |    | (GB13271-2014) |     |
| 2016 | 7  | 1              | 10t |
| 3    | 4  |                |     |
|      |    | 5              |     |

|           |        |           |        |     |
|-----------|--------|-----------|--------|-----|
|           |        |           | 65     | 80  |
|           | 75 -90 |           | 75 -90 |     |
|           | 1 132  | 80%, 24   |        | 360 |
| 0.7 /kW.h |        | 65% , 90% |        |     |

$$Q=p \times n1 \times n2 \times n3 \times n4$$

$$=132 \times 80\% \times 65\% \times 90\%$$

$$=61kW$$

$$1kWh=860kcal$$

$$Q=61 \times 860$$

$$= 52460kcal$$

$$40$$

$$M=Q/(c \times \Delta t)$$

$$=52460 \div 45( \quad )$$

=1165kg

$1165 \times 24 = 27960\text{kg} = 27$

100kg

270

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=6&id=8870>

10

106.1

8 27 29

31.7%

7 25

2019

47

3.41 /

1.75 /

20%

2%

8 28

24%

1.26



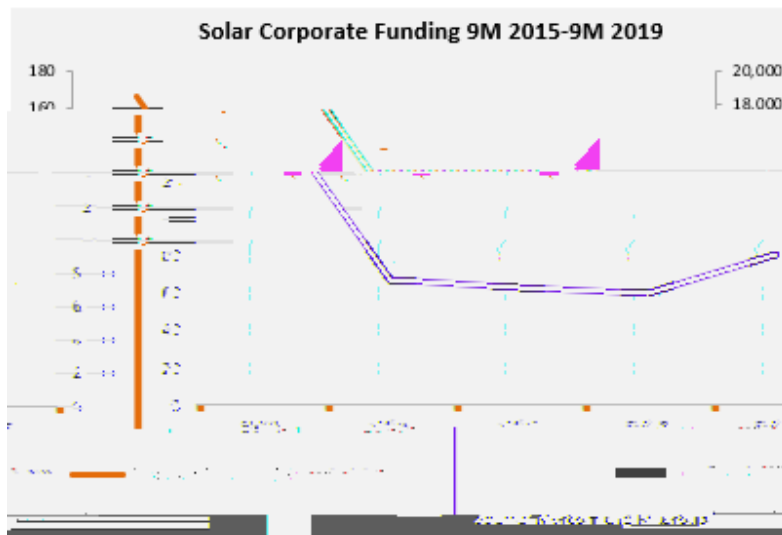




58 8

41 2

PECVD



2019

1

IPO

Mercom

Raj Prabhu

VC PE

1 9

VC

13

10

2018

9

8 89

11

VC PE

2 08

### Solar Top VC/PE Funded Companies in Q3 2019

| Company                                                                                   | Country | Amount (\$M) | Investors                                                                                                                               |
|-------------------------------------------------------------------------------------------|---------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------|
|  BBOX  | UK      | 50           | Mitsubishi Corporation, Engie Rassembleurs d'Energies, Bamboo Capital Partners, DOEN Participations, MacKinnon, Bennett & Company (MKB) |
|  SOLAR | UK      | 42           | Mitsubishi Corporation, Engie Rassembleurs d'Energies, Bamboo Capital Partners, DOEN Participations, MacKinnon, Bennett & Company (MKB) |
| TJ Rodgers, Isidoro Quiroga                                                               | USA     | 40           |                                                                                                                                         |
| AMF Pension                                                                               | Sweden  | 30           |                                                                                                                                         |

Source: Mercom Capital Group

1 9

88

Renew Power

3

Avaada Energy

1 44

Yellow Door Energy

6500

Spruce Finance

5000

| Company/<br>Project Developer | Capacity (MW) | Amount (\$M) | Investors |
|-------------------------------|---------------|--------------|-----------|
| 2017                          | 1,000         | 1,000        | BlackRock |
| 2018                          | 1,000         | 1,000        | BlackRock |
| 2019                          | 1,000         | 1,000        | BlackRock |
| 2020                          | 1,000         | 1,000        | BlackRock |
| 2021                          | 1,000         | 1,000        | BlackRock |
| 2022                          | 1,000         | 1,000        | BlackRock |
| 2023                          | 1,000         | 1,000        | BlackRock |
| 2024                          | 1,000         | 1,000        | BlackRock |
| 2025                          | 1,000         | 1,000        | BlackRock |
| 2026                          | 1,000         | 1,000        | BlackRock |
| 2027                          | 1,000         | 1,000        | BlackRock |
| 2028                          | 1,000         | 1,000        | BlackRock |
| 2029                          | 1,000         | 1,000        | BlackRock |
| 2030                          | 1,000         | 1,000        | BlackRock |
| 2031                          | 1,000         | 1,000        | BlackRock |
| 2032                          | 1,000         | 1,000        | BlackRock |
| 2033                          | 1,000         | 1,000        | BlackRock |
| 2034                          | 1,000         | 1,000        | BlackRock |
| 2035                          | 1,000         | 1,000        | BlackRock |
| 2036                          | 1,000         | 1,000        | BlackRock |
| 2037                          | 1,000         | 1,000        | BlackRock |
| 2038                          | 1,000         | 1,000        | BlackRock |
| 2039                          | 1,000         | 1,000        | BlackRock |
| 2040                          | 1,000         | 1,000        | BlackRock |
| 2041                          | 1,000         | 1,000        | BlackRock |
| 2042                          | 1,000         | 1,000        | BlackRock |
| 2043                          | 1,000         | 1,000        | BlackRock |
| 2044                          | 1,000         | 1,000        | BlackRock |
| 2045                          | 1,000         | 1,000        | BlackRock |
| 2046                          | 1,000         | 1,000        | BlackRock |
| 2047                          | 1,000         | 1,000        | BlackRock |
| 2048                          | 1,000         | 1,000        | BlackRock |
| 2049                          | 1,000         | 1,000        | BlackRock |
| 2050                          | 1,000         | 1,000        | BlackRock |
| 2051                          | 1,000         | 1,000        | BlackRock |
| 2052                          | 1,000         | 1,000        | BlackRock |
| 2053                          | 1,000         | 1,000        | BlackRock |
| 2054                          | 1,000         | 1,000        | BlackRock |
| 2055                          | 1,000         | 1,000        | BlackRock |
| 2056                          | 1,000         | 1,000        | BlackRock |
| 2057                          | 1,000         | 1,000        | BlackRock |
| 2058                          | 1,000         | 1,000        | BlackRock |
| 2059                          | 1,000         | 1,000        | BlackRock |
| 2060                          | 1,000         | 1,000        | BlackRock |
| 2061                          | 1,000         | 1,000        | BlackRock |
| 2062                          | 1,000         | 1,000        | BlackRock |
| 2063                          | 1,000         | 1,000        | BlackRock |
| 2064                          | 1,000         | 1,000        | BlackRock |
| 2065                          | 1,000         | 1,000        | BlackRock |
| 2066                          | 1,000         | 1,000        | BlackRock |
| 2067                          | 1,000         | 1,000        | BlackRock |
| 2068                          | 1,000         | 1,000        | BlackRock |
| 2069                          | 1,000         | 1,000        | BlackRock |
| 2070                          | 1,000         | 1,000        | BlackRock |
| 2071                          | 1,000         | 1,000        | BlackRock |
| 2072                          | 1,000         | 1,000        | BlackRock |
| 2073                          | 1,000         | 1,000        | BlackRock |
| 2074                          | 1,000         | 1,000        | BlackRock |
| 2075                          | 1,000         | 1,000        | BlackRock |
| 2076                          | 1,000         | 1,000        | BlackRock |
| 2077                          | 1,000         | 1,000        | BlackRock |
| 2078                          | 1,000         | 1,000        | BlackRock |
| 2079                          | 1,000         | 1,000        | BlackRock |
| 2080                          | 1,000         | 1,000        | BlackRock |
| 2081                          | 1,000         | 1,000        | BlackRock |
| 2082                          | 1,000         | 1,000        | BlackRock |
| 2083                          | 1,000         | 1,000        | BlackRock |
| 2084                          | 1,000         | 1,000        | BlackRock |
| 2085                          | 1,000         | 1,000        | BlackRock |
| 2086                          | 1,000         | 1,000        | BlackRock |
| 2087                          | 1,000         | 1,000        | BlackRock |
| 2088                          | 1,000         | 1,000        | BlackRock |
| 2089                          | 1,000         | 1,000        | BlackRock |
| 2090                          | 1,000         | 1,000        | BlackRock |
| 2091                          | 1,000         | 1,000        | BlackRock |
| 2092                          | 1,000         | 1,000        | BlackRock |
| 2093                          | 1,000         | 1,000        | BlackRock |
| 2094                          | 1,000         | 1,000        | BlackRock |
| 2095                          | 1,000         | 1,000        | BlackRock |
| 2096                          | 1,000         | 1,000        | BlackRock |
| 2097                          | 1,000         | 1,000        | BlackRock |
| 2098                          | 1,000         | 1,000        | BlackRock |
| 2099                          | 1,000         | 1,000        | BlackRock |
| 2100                          | 1,000         | 1,000        | BlackRock |

|        |    |    |     |    |    |
|--------|----|----|-----|----|----|
| 1      | 9  | 57 | 10  | 64 | 16 |
|        | 9  |    | ERG | 2  | 55 |
| Perseo | 78 | 5  |     |    |    |
|        |    | 20 | 18  | 14 |    |
| 5      |    | 1  |     |    |    |

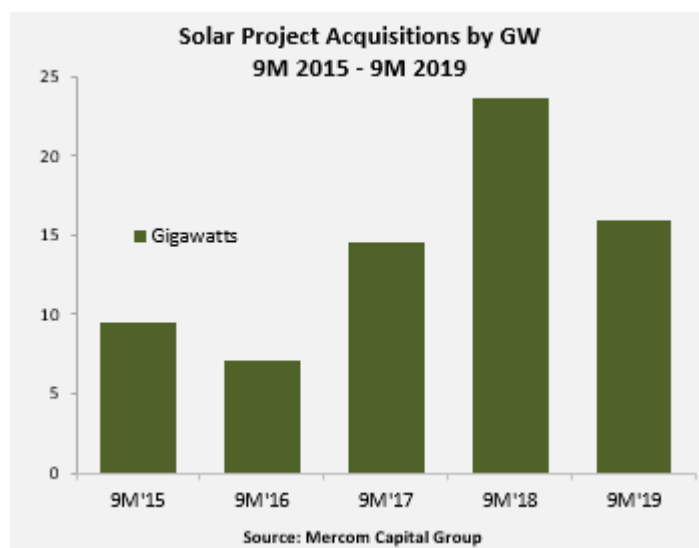
## Solar Top Disclosed M&A Transactions in 9M 2019

| Company                                                                                                                  | Amount (\$M) | Acquirer                                                                          | Country |
|--------------------------------------------------------------------------------------------------------------------------|--------------|-----------------------------------------------------------------------------------|---------|
| Perseo                                                                                                                   | 255          |  | Italy   |
|  GERONIMOENER<br>a nationalgrid company | 100          |  | UK      |
|                                         | 97           |  | Spain   |
|                                         | 62           |  | France  |
|                                         |              |  |         |

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23 6



34

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739

536

<https://solar.ofweek.com/2019-10/ART-260006-8420-30410358.html>

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2008

1993

1800

1997

2010

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500

2018 19.45

26

2003

70% 2%

2% 5%

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2108

2018

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8405

6.83%

2.81

22.85%

29.69%

2019

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2023

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<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=7&id=8854>



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6145

|        |       |           |          |           |
|--------|-------|-----------|----------|-----------|
| 8      | 30    | 300441    | 2019     | 7.26      |
|        | 2.55% | 6144.89   | 30.21%   | 5531.96   |
| 35.17% |       |           |          |           |
|        |       | 72,602.10 |          | 36,675.18 |
|        | 4.18% | 50.52%    |          | 22,957.49 |
| 4.15%  |       | 31.62%    | 6,593.18 | 58.18%    |
|        | 9.08% |           | 6,045.32 | 13.86%    |
|        |       |           |          | 8.33%     |
|        |       |           | 2.55%    |           |
| 30.21% |       |           |          |           |

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=107&id=88>

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|--------|---|-------|-----|---|
|        |   |       | -20 | / |
| 45     | / | PO/SM |     |   |
|        |   |       | -20 | / |
|        |   |       | 45  | / |
| Repsol |   |       |     |   |

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=107&id=88>

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<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=107&id=88>

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<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=108&id=88>

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8 2019 9 12 2019

2020

<https://solar.ofweek.com/2019-10/ART-260001-8460-30413912.html>

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2004

2018

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2018

2019 11 15

2020

2020

2020 1 1

2019 10 21

<https://solar.ofweek.com/2019-10/ART-260006-8480-30413683.html>

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300

1000 65

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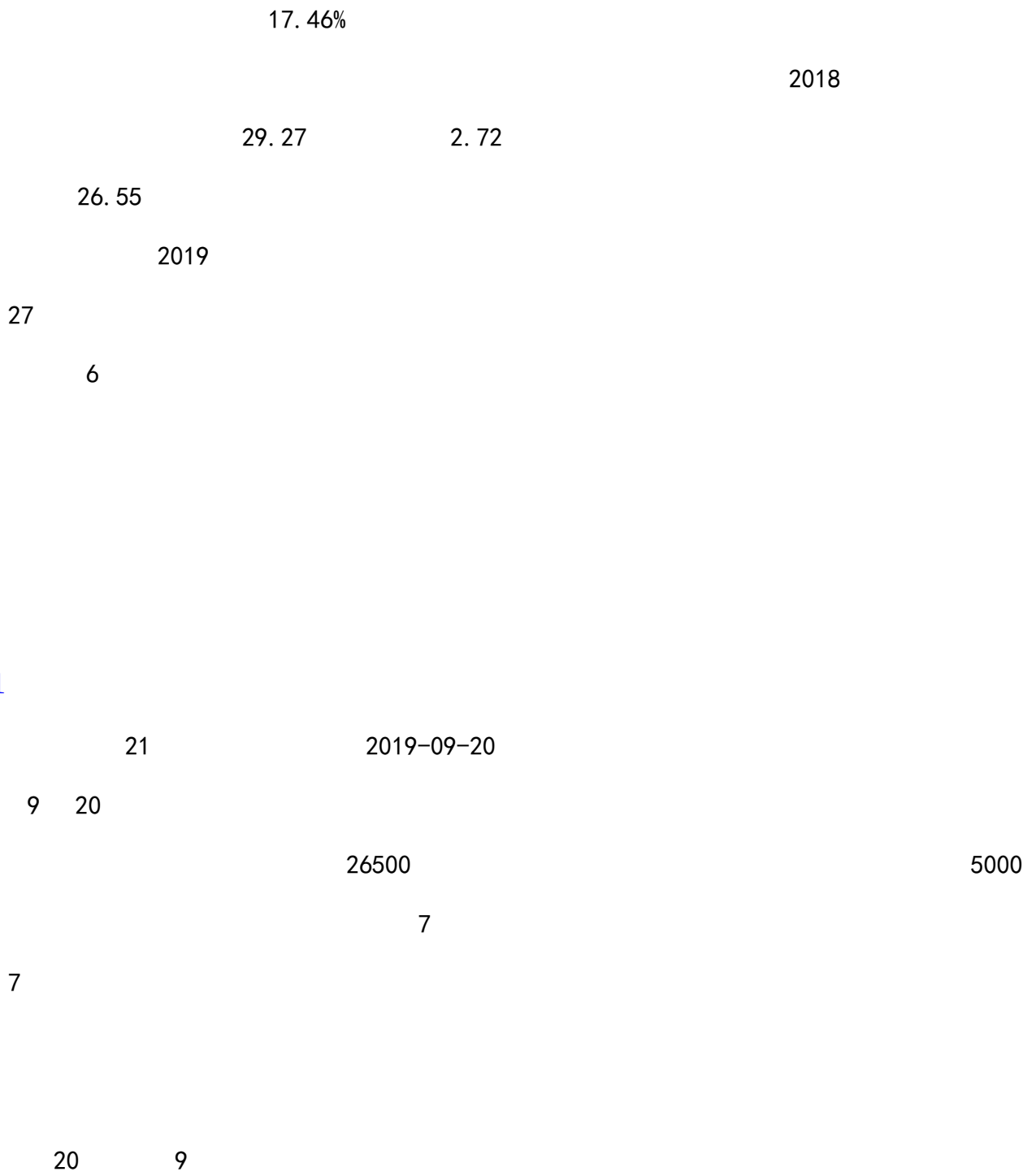


2019

SDGP371728201902000095

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9 18

2017 8

2018 10

<http://www.compressor.cn/News/qyzc/2019/0922/112870.html>

12

CO2







2016

<http://hp.hvacrhome.com/news/show.php?itemid=28611>

13

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2019 10 26

<http://www.compressor.cn/News/qyzc/2019/1029/113279.html>

4.

1

2019

2019

RC2-PLUS RC2-G RC2-T

2019

74,238.79

9.06%

9,526.63

8.87%

0.1783

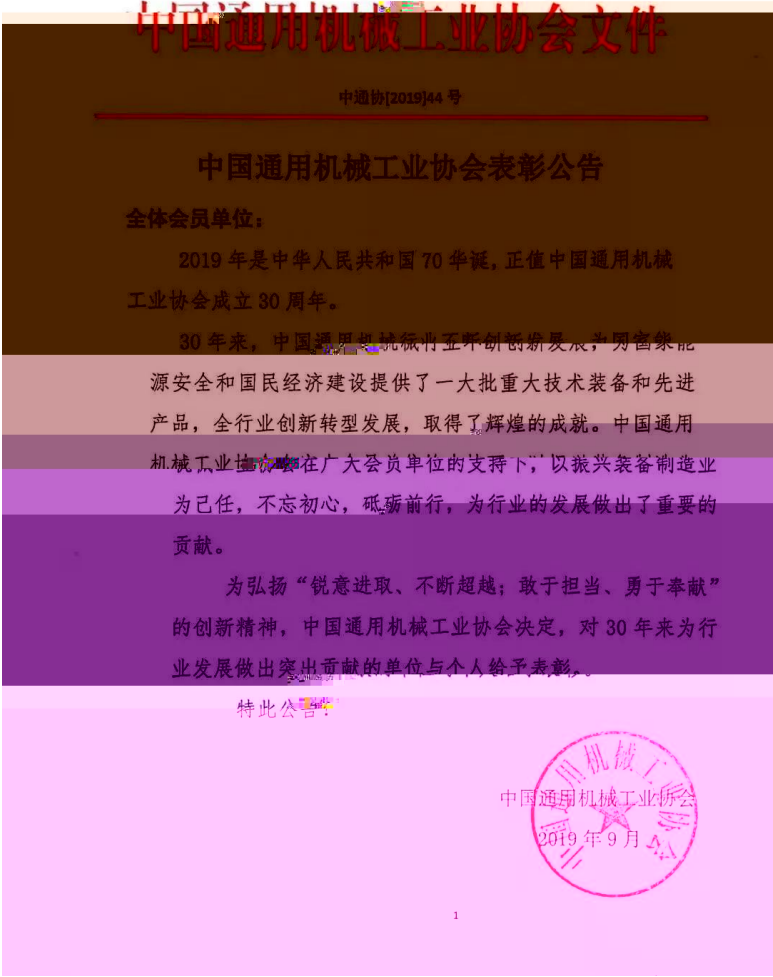
9.54%

5.01%

0.79%

<http://www.compressoronline.cn/index.php?m=content&c=index&a=show&catid=107&id=8889>

2019-09-14



30

18

50



23

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[http://www.sohu.com/a/340875209\\_727843](http://www.sohu.com/a/340875209_727843)

3 | 2001 -2015

2019-09-17

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2001 -2015

2002

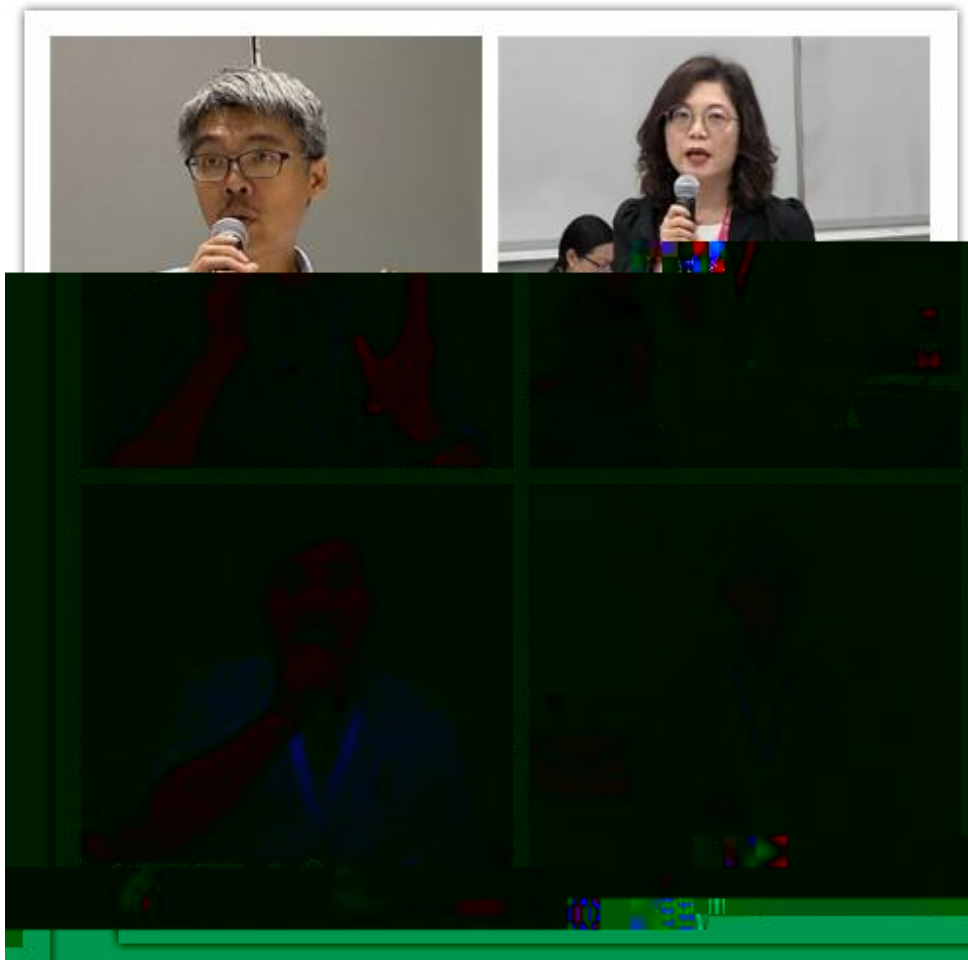
3-40 /

2005

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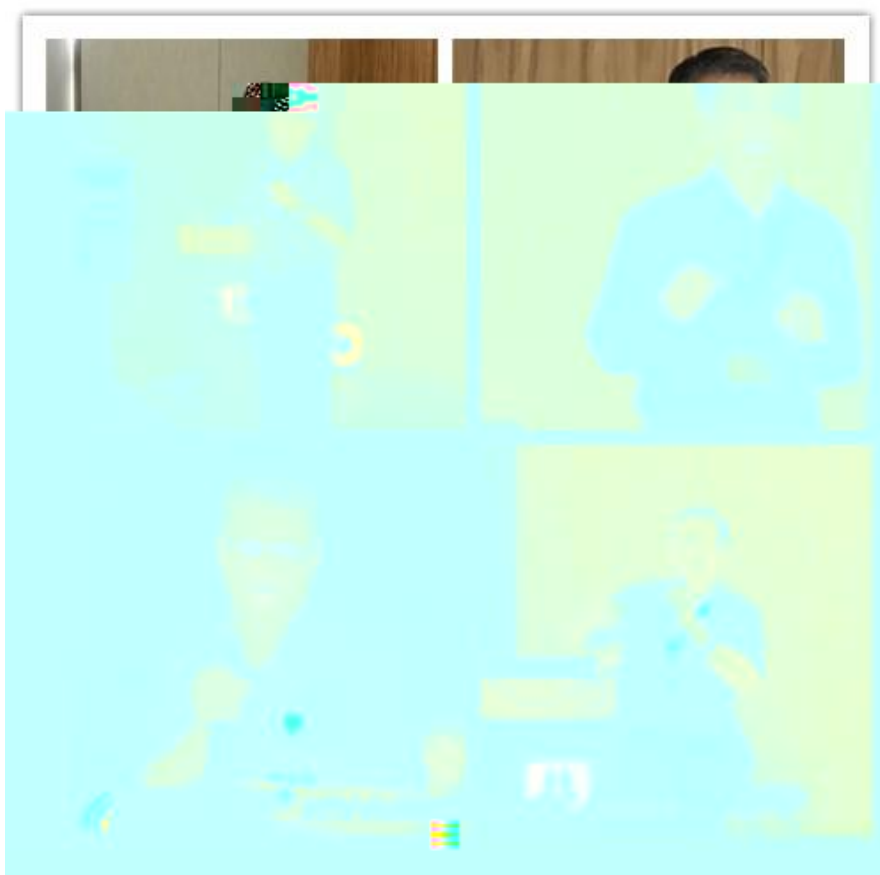
70%

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4.0





<https://www.hvacrhome.com/news/show.php?itemid=45918>

5

47

9 25

2019

400

2017

2019

2019

2019

47

6

13

6

22

47

2019

TCL

GMCC

Welling

[http://www.sohu.com/a/343404157\\_212888](http://www.sohu.com/a/343404157_212888)

6

2019-10-10

2030

2016 11 29

2020

2019 7 16

2016 10

2020 5000 2025

5 2030

2019

2016 12 30

2019-2020

20%

2020

20 /

30 /

50 / 2018

2019 20%

20



https://mp.weixin.qq.com

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2019-10-14

2019

209

2019 10 14 2019 10 18  
021-63584564

2019 10 14

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<http://www.sheitc.sh.gov.cn/gg/683874.htm>

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2019-10-15

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[http://yuqing.10jqka.com.cn/enterprise/snapshot.html?uid=8997b365b907c49f&degrou\\_p\\_id=&channel=weixin&source=%E4%B8%8A%E6%B5%B7%E7%94%9F%E6%9C%8D%E4%B8%9A&monitor=%E4%B8%8A%E6%B5%B7%E6%B1%89%E9%92%9F%E7%B2%BE%E6%9C%BA%E8%82%A1%E4%BB%BD%E6%9C%89%E9%99%90%E5%85%AC%E5%8F%B8&keyword](http://yuqing.10jqka.com.cn/enterprise/snapshot.html?uid=8997b365b907c49f&degrou_p_id=&channel=weixin&source=%E4%B8%8A%E6%B5%B7%E7%94%9F%E6%9C%8D%E4%B8%9A&monitor=%E4%B8%8A%E6%B5%B7%E6%B1%89%E9%92%9F%E7%B2%BE%E6%9C%BA%E8%82%A1%E4%BB%BD%E6%9C%89%E9%99%90%E5%85%AC%E5%8F%B8&keyword)



2019

RFC

RFC

16

45

40

40P

3P-25P

40P

75P

60%

40%

40P

40P

15P

40P

30%

320HP

400HP

HS95103-320

1015m3/h

IQ

|      |     |        |      |    |         |
|------|-----|--------|------|----|---------|
| /    |     |        | VI   | 25 | 100%    |
| HS85 | COP | 5-10%  |      |    |         |
|      |     |        |      |    | RC2-Z   |
|      |     |        |      |    | LB-Plus |
| LT-S |     |        |      |    |         |
|      |     |        |      |    | LT-S-L  |
| 25   |     | 10     |      | 10 |         |
|      |     | LT-S-V |      |    | 2.5     |
|      |     |        | 20%  |    |         |
|      |     |        | 2009 |    |         |
|      | 5   | 1,000  |      |    | 2,000   |

24

2017

2018

-30

R22 R404

RH

[http://bao.hvacr.cn/201910\\_2084298.html](http://bao.hvacr.cn/201910_2084298.html)



10

7516

37%

2019-10-29

002158

2019

514,168,187.18

14.34%

75,160,169.10

36.82%

2019

1,256,556,102.03

0.75%

170,426,431.57

6.87%

3,401,117,893.25

4.56%

59,408,384.74

67.25%

0.1404 /

<http://static.cninfo.com.cn/finalpage/2019-10-30/1207034423.PDF><http://www.wabei.cn/Home/News/77373>

11

2019

500

2019-10-31

10.53

1.29%

6195.37

8.58%



|     |                  |    |
|-----|------------------|----|
| 84  | 浙江开山压缩机股份有限公司    | 浙江 |
| 123 | 中国中车股份有限公司       | 北京 |
| 184 | 冰轮环境技术股份有限公司     | 山东 |
| 243 | 上海汉钟精机股份有限公司     | 上海 |
| 251 | 杭州杭氧股份有限公司       | 浙江 |
| 261 | 烟台杰瑞石油服务集团股份有限公司 | 山东 |
| 390 | 金通灵科技集团股份有限公司    | 江苏 |
| 400 | 宁波鲍斯能源装备股份有限公司   | 浙江 |
| 419 | 西安陕鼓动力股份有限公司     | 陕西 |
| 457 | 浙江亿利达风机股份有限公司    | 浙江 |

<http://www.compressor.cn/News/hyqx/2019/1031/113319.html>